

Grayshift, LLC 931 Monroe Dr NE Suite A102-340 Atlanta, GA 30308

October 25, 2022

Limited Source Justification

To Whom It May Concern:

This letter is to provide notification that GrayKey is a proprietary product that is internally developed and manufactured only by Grayshift, LLC ("Grayshift"). There are no competitors in existence that offer the same or similar technology to GrayKey at the current price point offered today. Grayshift owns all distribution and marketing rights of GrayKey and designates how GrayKey may be marketed and sold.

GrayKey is available for sale as follows:

GrayKey is only available to government agencies that include law enforcement, public safety, and national defense agencies in select countries.

Grayshift sells GrayKey as a direct transaction between Grayshift and its end customers.

Grayshift has licensed resellers of GrayKey which customers may use outside of a direct transaction with Grayshift. In all cases, Grayshift makes the final determination on any completed sale and delivers GrayKey directly to the end customer.

If you desire additional information, please contact us at the email address or phone number below. Sincerely,

DocuSigned by:

Mark Snell

Mark Snell

Chief Financial Officer

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